

Tuesday, March 22, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati adanya komentar dari beberapa petinggi Federal Reserve yang cenderung hawkish. Contohnya, Gubernur Lockhart menyatakan bahwa masih ada kemungkinan FOMC akan menaikkan suku bunga pada rapat moneter di April. Walaupun dia bukan merupakan salah satu anggota FOMC yang mempunyai hak menentukan suku bunga dalam rapat tahun ini, komentar tersebut menyebabkan pasar kembali fokus kepada kemungkinan tersebut.
- **Indonesia:** Pemerintah sukses menerbitkan surat utang sukuk untuk jangka tenor 5 dan 10 tahun kemarin, dengan bunga 3,4% dan 4,55% dengan jumlah total USD2,5bn. Hal ini seperti yang dikutip dari laporan Bloomberg.

Analisa Sekilas

- **FX:** Dolar AS menguat terhadap mata uang lainnya termasuk JPY, dengan adanya komentar hawkish dari petinggi Fed.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13152	EUR-USD	1,1241	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14797,93	GBP-USD	1,4369	DJIA	17623,87	21,57
GBP-IDR	18932,28	USD-JPY	111,95	Nasdaq	4808,87	13,23
JPY-IDR	118,02	AUD-USD	0,7578	Nikkei 225	16724,81	0,00
AUD-IDR	10019,21	NZD-USD	0,6762	STI	2880,69	-26,11
CAD-IDR	10072,89	USD-CAD	1,3101	KLCI	1718,36	2,02
SGD-IDR	9676,80	USD-CHF	0,9699	JCI	4885,16	-0,55
MYR-IDR	3240,29	USD-NOK	8,4186	Baltic Dry	398,00	3,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,93			
1 Minggu	5,50	2Y	7,44			
1 Bulan	6,05	5Y	7,39			
3 Bulan	6,74	10Y	7,71			
6 Bulan	7,50	15Y	8,18			
12 Bulan	7,87	20Y	8,26			

For reference only. Source: Bloomberg, OCBC Bank

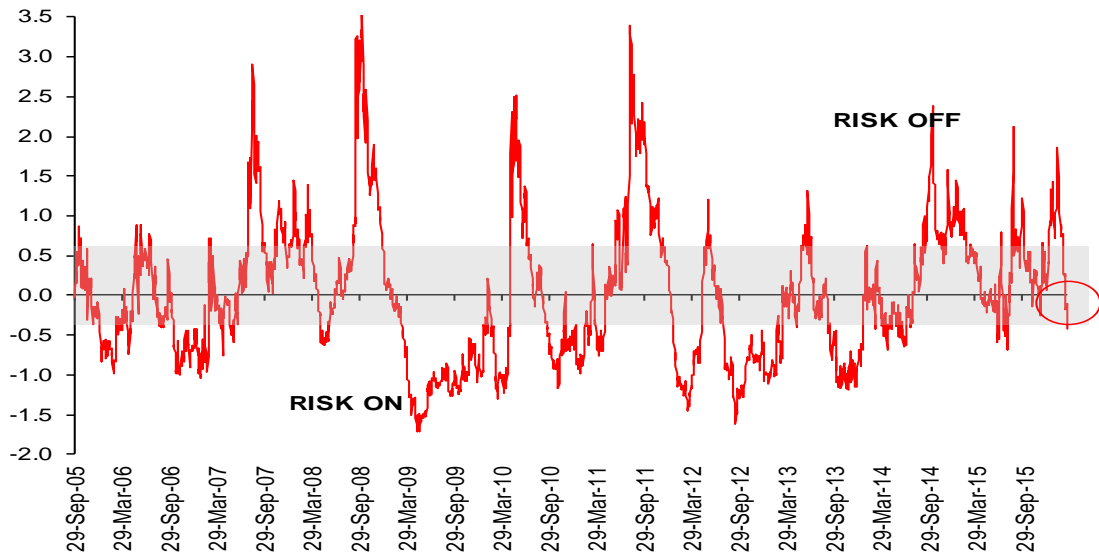
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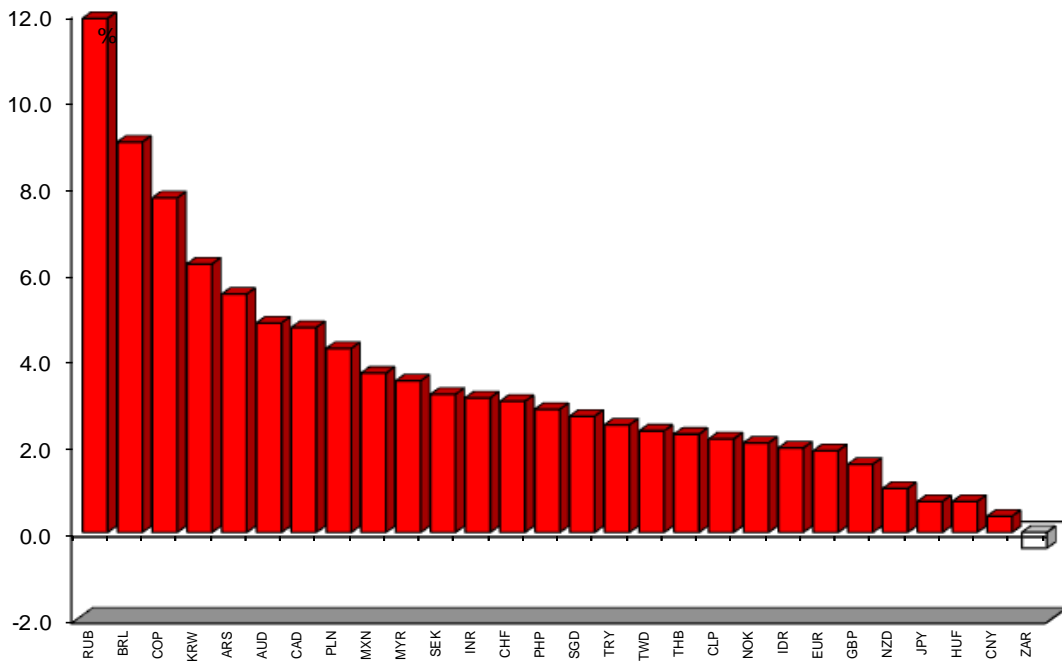
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/21/2016 08:01	UK Rightmove House Prices MoM	Mar	--	1.30%	2.90%	--
03/21/2016 08:01	UK Rightmove House Prices YoY	Mar	--	7.60%	7.30%	--
03/21/2016 10:00	NZ Credit Card Spending YoY	Feb	--	7.30%	8.90%	8.30%
03/21/2016 10:31	MU CPI Composite YoY	Feb	--	3.88%	3.81%	--
03/21/2016 16:00	TA Export Orders YoY	Feb	-10.00%	-7.40%	-12.40%	--
03/21/2016 16:30	HK CPI Composite YoY	Feb	2.60%	3.10%	2.70%	--
03/21/2016 20:30	US Chicago Fed Nat Activity Index	Feb	0.25	-0.29	0.28	0.41
03/21/2016 22:00	US Existing Home Sales	Feb	5.31m	5.08m	5.47m	--
03/21/2016 22:00	US Existing Home Sales MoM	Feb	-3.00%	-7.10%	0.40%	--
03/21/2016 23:00	EC Consumer Confidence	Mar A	-8.3	-9.7	-8.8	--
03/22/2016 08:30	TA Unemployment Rate	Feb	3.93%	--	3.91%	--
03/22/2016 10:00	JN Nikkei Japan PMI Mfg	Mar P	50.5	--	50.1	--
	All Industry Activity Index					
03/22/2016 12:30	JN MoM	Jan	1.90%	--	-0.90%	--
	Markit France Manufacturing					
03/22/2016 16:00	FR PMI	Mar P	50.2	--	50.2	--
03/22/2016 16:00	FR Markit France Services PMI	Mar P	49.5	--	49.2	--
03/22/2016 16:00	FR Markit France Composite PMI	Mar P	49.7	--	49.3	--
	Markit/BME Germany					
03/22/2016 16:30	GE Manufacturing PMI	Mar P	50.8	--	50.5	--
03/22/2016 16:30	GE Markit Germany Services PMI	Mar P	55	--	55.3	--
	Markit/BME Germany					
03/22/2016 16:30	GE Composite PMI	Mar P	54.1	--	54.1	--
03/22/2016 17:00	GE IFO Business Climate	Mar	106	--	105.7	--
03/22/2016 17:00	GE IFO Current Assessment	Mar	112.7	--	112.9	--
03/22/2016 17:00	GE IFO Expectations	Mar	99.5	--	98.8	--
	Markit Eurozone					
03/22/2016 17:00	EC Manufacturing PMI	Mar P	51.4	--	51.2	--
03/22/2016 17:00	EC Markit Eurozone Services PMI	Mar P	53.3	--	53.3	--
	Markit Eurozone Composite					
03/22/2016 17:00	EC PMI	Mar P	53	--	53	--
03/22/2016 17:30	UK CPI MoM	Feb	0.40%	--	-0.80%	--
03/22/2016 17:30	UK CPI YoY	Feb	0.40%	--	0.30%	--
03/22/2016 17:30	UK CPI Core YoY	Feb	1.20%	--	1.20%	--
03/22/2016 17:30	UK Retail Price Index	Feb	260.2	--	258.8	--
03/22/2016 17:30	UK RPI MoM	Feb	0.50%	--	-0.70%	--
03/22/2016 17:30	UK RPI YoY	Feb	1.30%	--	1.30%	--
03/22/2016 17:30	UK PPI Output NSA MoM	Feb	0.00%	--	-0.10%	--
03/22/2016 17:30	UK PPI Output NSA YoY	Feb	-1.20%	--	-1.00%	--
03/22/2016 17:30	UK ONS House Price YoY	Jan	--	--	6.70%	--
03/22/2016 17:30	UK PSNB ex Banking Groups	Feb	5.9b	--	-11.2b	--
03/22/2016 18:00	GE ZEW Survey Current Situation	Mar	53	--	52.3	--
03/22/2016 18:00	GE ZEW Survey Expectations	Mar	5.4	--	1	--
03/22/2016 18:00	EC ZEW Survey Expectations	Mar	--	--	13.6	--
03/22/2016 18:00	MA Foreign Reserves	Mar-15	--	--	\$95.6b	--
03/22/2016 21:00	US FHFA House Price Index MoM	Jan	0.50%	--	0.40%	--
03/22/2016 21:45	US Markit US Manufacturing PMI	Mar P	51.9	--	51.3	--
03/22/2016 22:00	US Richmond Fed Manufact. Index	Mar	0	--	-4	--

Source: Bloomberg

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